

Weekly MOTR Chart Pack

June 20, 2023

There remains a growing number of base breakouts amongst leadership sectors. This week, we feature 30 stocks from Industrials, Tech, and Health Care

Pg	Sec	Rnk	Industry	Ind Rnk	Name	Ticker	ADR	Mkt Cap (\$bln)	Ent Val (\$bln)	Avg \$Vol (mln)	Rev Gro (TTM)	Rev Gro (FY1E)	GM % Est (FY1E)	FCF / Share (LTM)	FCF EV (LTM)	EV/ EBITDA (LTM)	EV/ Sales (LTM)	EV/ Sales (FY1)	Days to EPS	Trend LT	Trend MT	Trend ST	RPS	MOTR Rank	SetUp
3	IN	1	Transport-Truck	59	Saia Inc.	SAIA		\$8.4	\$8.3	\$109	13.20	22.50	0.00	1.77	0.56	12.30	3.00	3.1	38	5	5	5		96	Long1
4	IN	1	Bldg-Maintenance	91	Installed Building Products Inc.	IBP		\$3.6	\$4.3	\$24	29.38	27.26	31.31	8.98	5.88	9.00	1.60	1.6	45	5	5	5		95	Long1
5	IN	1	Comm Svcs-Cons	81	Maximus Inc.	MMS		\$5.2	\$6.6	\$28	1.73	12.95	20.70	4.71	4.32	12.60	1.40	1.3	45	5	5	5		93	Long1
6	IN	1	Comm Svcs-Cons	81	Stantec Inc.	STN		\$7.1	\$8.4	\$4	21.75	13.35	54.22	1.71	2.26	16.70	2.50	2.3	51	5	5	5		92	Long1
7	IN	1	Machinery-Gen In	90	Parker-Hannifin Corporation	PH		\$47.4	\$60.2	\$292	16.15	15.76	33.62	18.27	3.89	15.10	3.30	3.2	45	5	5	5		92	Long1
8	IN	1	Electrical-Power/	94	Rockwell Automation Inc.	ROK		\$36.3	\$40.4	\$210	14.07	15.09	41.24	7.69	2.18	22.00	4.80	4.5	37	5	5	5		91	Long1
9	IN	1	Bldg-Const Prds/	97	Ferguson plc	FERG		\$30.8	\$35.4	\$180	9.96	18.56	30.17	8.86	5.12	9.80	1.20	1.2	99	5	5	5		90	Long1
10	IN	1	Transport-Airline	87	Delta Air Lines Inc.	DAL		\$27.5	\$51.6	\$374	53.84	106.57	22.10	1.89	2.38	5.10	1.00	0.9	24	5	5	5		90	Long1
11	IN	1	Machinery-Gen In	90	EnPro Industries Inc.	NPO		\$2.7	\$3.1	\$13	33.75	1.90	39.10	4.53	3.03	11.60	2.80	2.8	43	5	5	5		90	Long1
12	IN	1	Comm Svcs-Mark	83	RELX PLC	RELX	ADR	\$64.1	\$72.3	\$24	18.07	9.68	64.50	1.50	3.95	21.90	7.00	6.1	NA	5	5	5		90	Long1
13	IN	1	Aerospace & Defe	78	BWX Technologies Inc.	BWXT		\$6.4	\$7.7	\$50	6.77	3.74	24.95	0.67	0.80	17.20	3.40	3.2	42	5	5	5		90	Long1
14	IN	1	Electrical-Power/	94	Franklin Electric Co. Inc.	FELE		\$4.6	\$4.9	\$17	16.65	25.74	33.72	2.36	2.22	14.50	2.40	2.3	36	5	5	5		87	Long1
15	IN	1	Machinery-Gen In	90	Otis Worldwide Corporation	OTIS		\$36.6	\$42.8	\$156	-4.80	1.57	29.98	2.96	2.86	17.70	3.10	3.0	36	5	5	5		87	Long1
16	IN	1	Machinery-Gen In	90	ESCO Technologies Inc.	ESE		\$2.6	\$2.8	\$9	18.39	13.48	39.07	3.30	3.09	15.70	3.00	2.9	50	4	4	5		86	Long1
17	IN	1	Comm Svcs-Mark	83	S&P Global Inc.	SPGI		\$126.8	\$141.2	\$410	37.85	24.81	0.00	8.96	2.04	24.40	11.80	11.4	43	5	5	5		84	Long1
18	IN	1	Machinery-Gen In	90	Illinois Tool Works Inc.	ITW		\$75.4	\$82.6	\$259	7.82	11.45	41.87	7.57	2.79	18.90	5.20	5.0	39	4	4	5		84	Long1
19	IN	1	Machinery-Gen In	90	Fortive Corporation	FYV		\$25.4	\$27.8	\$149	10.01	11.13	59.03	3.28	4.17	17.70	4.70	4.6	38	5	5	5		83	Long1
20	IN	1	Machinery-Tools &	88	Xylem Inc.	XYL		\$20.5	\$21.6	\$233	9.35	6.66	38.17	2.49	2.08	20.70	3.80	3.1	43	4	4	5		80	Long1
21	IN	1	Pollution Control	67	Tetra Tech Inc.	TTEK		\$8.6	\$9.7	\$40	16.01	15.89	19.05	4.82	2.64	19.80	3.10	2.7	37	5	5	5		76	Long1
22	IT	2	Software-Enterpr	85	C3.ai Inc.	AI		\$5.1	\$4.3	\$904	5.55	20.67	74.17	-1.63	0.00	0.00	16.30	14.2	73	5	5	5		100	Long1
23	IT	2	Software-Design	99	ANSYS Inc.	ANSS		\$29.0	\$29.4	\$146	9.21	11.17	90.98	7.55	2.23	38.00	13.70	12.8	49	5	5	5		93	Long1
24	IT	2	Semis-Equipment	99	Cohu Inc.	COHU		\$1.9	\$1.7	\$8	-7.57	4.85	47.22	2.32	6.55	9.70	2.10	2.4	45	5	5	5		93	Long1
25	IT	2	Tech-Services	26	Hewlett Packard Enterprise Comp	HPE		\$22.7	\$34.3	\$199	6.01	3.65	35.02	0.85	3.20	6.20	1.20	1.2	71	5	5	5		88	Long1
26	IT	2	Semis-Manufactu	86	NXP Semiconductors N.V.	NXPI		\$51.4	\$58.9	\$393	13.39	20.01	58.04	10.15	4.48	11.80	4.50	4.5	35	5	5	5		86	Long1
27	IT	2	Software-Databas	85	Dropbox Inc.	DBX		\$9.1	\$10.1	\$98	7.47	9.75	81.82	2.24	7.63	17.40	4.30	4.1	45	5	5	5		85	Long1
28	IT	2	Tech-Services	26	CACI International Inc	CACI		\$7.4	\$9.4	\$48	8.44	5.43	34.42	13.68	3.32	12.20	1.40	1.4	51	5	5	5		83	Long1
29	HC	5	Pharma-Biotech	50	Axsome Therapeutics Inc.	AXSM		\$3.7	\$3.6	\$56	0.00	0.00	89.42	-2.07	0.00	0.00	24.90	15.2	51	5	5	5		99	Long1
30	HC	5	Healthcare-Produ	71	DexCom Inc.	DXCM		\$50.4	\$50.0	\$279	17.50	22.12	62.90	1.07	0.83	86.80	16.50	14.3	44	5	5	5		93	Long1
31	HC	5	Pharma-Biotech	50	Dynavax Technologies Corporatio	DVAX		\$1.7	\$1.3	\$14	39.46	141.23	71.00	1.04	10.51	4.60	1.90	6.7	51	5	5	5		71	Long1

Please email Rick Casella (rcasella@motrcmr.com) if you would like additional color and/or guidance.

Technical Set Up Key	
Set Up Description	Timely?
Long1 up less than 8%	Most
Long2 up less than 15%	Yes
Long3 up more than 15%	No
Long4 pulled back into base after breakout	Yes
Long5 consolidation, recovering	Yes
Long6 consolidation, oversold	Yes
Set Up Description	Timely?
Short1 down less than 8%	Most
Short2 down less than 15%	Yes
Short3 down more than 15%	No
Short4 pulled back into base after breakdown	Yes
Short5 consolidation, rolling over	Yes
Short6 consolidation, overbought	Yes

SAIA SAIA Inc. Nasdaq GS

16-Jun-2023

Open 300.67 High 330.87 Low 295.12 Close 315.87 Volume 2.7M Chg +21.08 (+7.15%) ▲

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IBP Installed Building Products Inc. NYSE
 16-Jun-2023

Open 116.41 High 129.11 Low 115.27 Close 126.76 Volume 1.5M Chg +10.56 (+9.09%)
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MMS Maximus, Inc. NYSE
 16-Jun-2023

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MMS (Weekly) 85.69 (16 Jun)
 MA(10) 82.38
 MA(40) 72.90

Open 84.31 High 88.39 Low 83.99 Close 85.69 Volume 1.6M Chg +1.38 (+1.64%) ▲



STN Stantec Inc NYSE

16-Jun-2023

Open 61.10 High 64.23 Low 60.98 Close 63.73 Volume 420.0K Chg +2.74 (+4.49%) ▲

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PH Parker Hannifin Corp. NYSE
 16-Jun-2023

Open 356.31 High 377.48 Low 353.63 Close 369.10 Volume 4.9M Chg +12.97 (+3.64%) ▲

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ROK Rockwell Automation NYSE

16-Jun-2023

Open 305.00 High 321.94 Low 302.79 Close 315.80 Volume 4.3M Chg +10.30 (+3.37%)

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FERG Ferguson Plc. NYSE

16-Jun-2023

Open 144.58 High 152.10 Low 143.87 Close 151.07 Volume 7.1M Chg +7.22 (+5.02%)

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DAL Delta Air Lines Inc. NYSE

16-Jun-2023

Open 39.58 High 43.16 Low 39.54 Close 42.79 Volume 65.0M Chg +3.51 (+8.94%)▲

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RELX RELX PLC NYSE

16-Jun-2023

Open 32.15 High 34.07 Low 31.94 Close 34.04 Volume 4.6M Chg +2.14 (+6.71%)

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BWXT BWX Technologies, Inc. NYSE
 16-Jun-2023

Open 64.93 High 69.76 Low 64.76 Close 69.73 Volume 19.4M Chg +4.83 (+7.44%)▲



FELE Franklin Electric Co., Inc. Nasdaq GS

16-Jun-2023

FELE (Weekly) 100.53 (16 Jun)

MA(10) 93.74

MA(40) 87.67

Open 99.14 High 102.01 Low 96.28 Close 100.53 Volume 1.2M Chg +1.43 (+1.44%) ▲

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FELE:\$SPX 0.023 (16 Jun)

MA(40) 0.022



OTIS Otis Worldwide Corp. NYSE

16-Jun-2023

OTIS (Weekly) 88.62 (16 Jun)

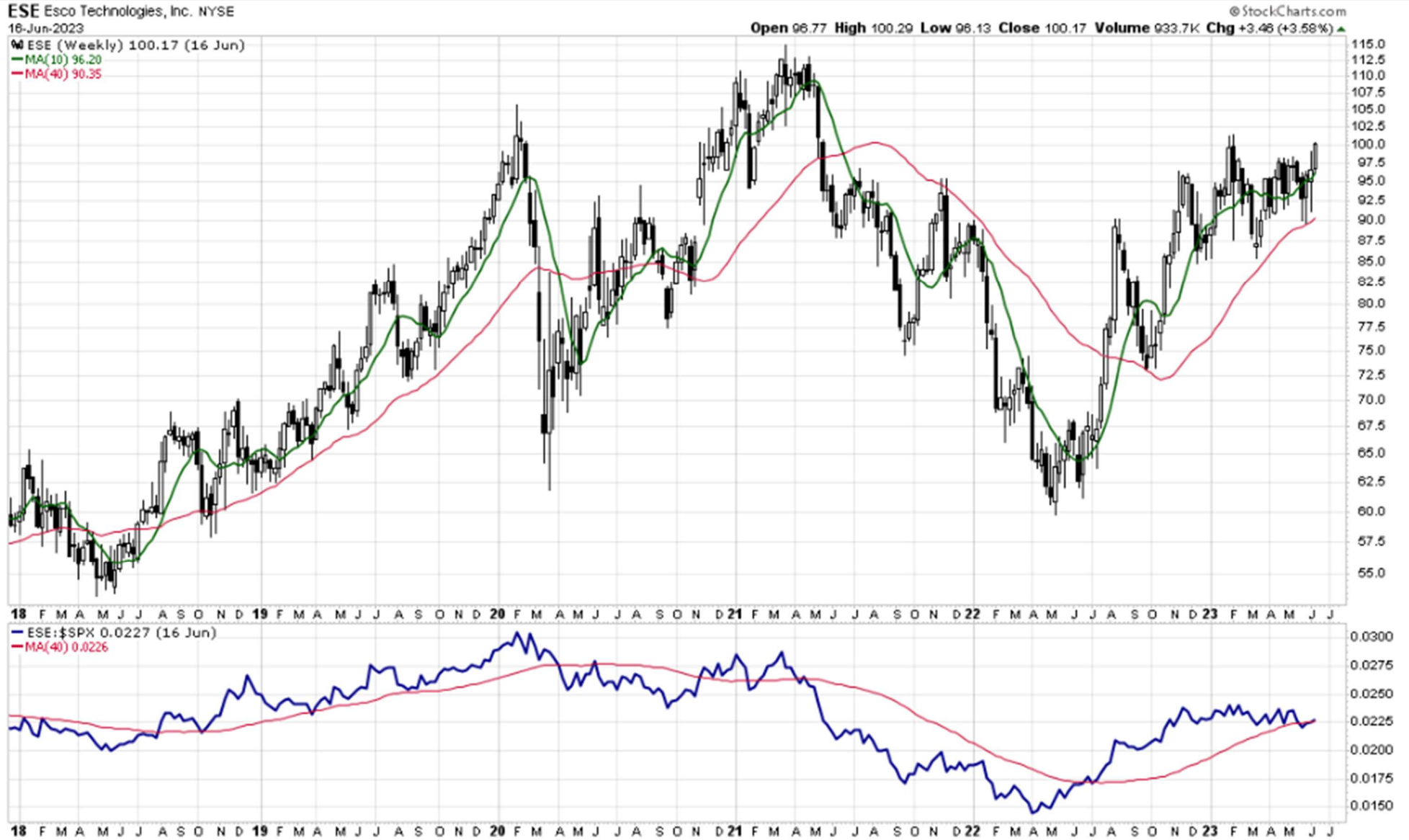
MA(10) 84.42

MA(40) 78.71

Open 85.89 High 89.30 Low 85.19 Close 88.62 Volume 9.7M Chg +2.96 (+3.46%) ▲

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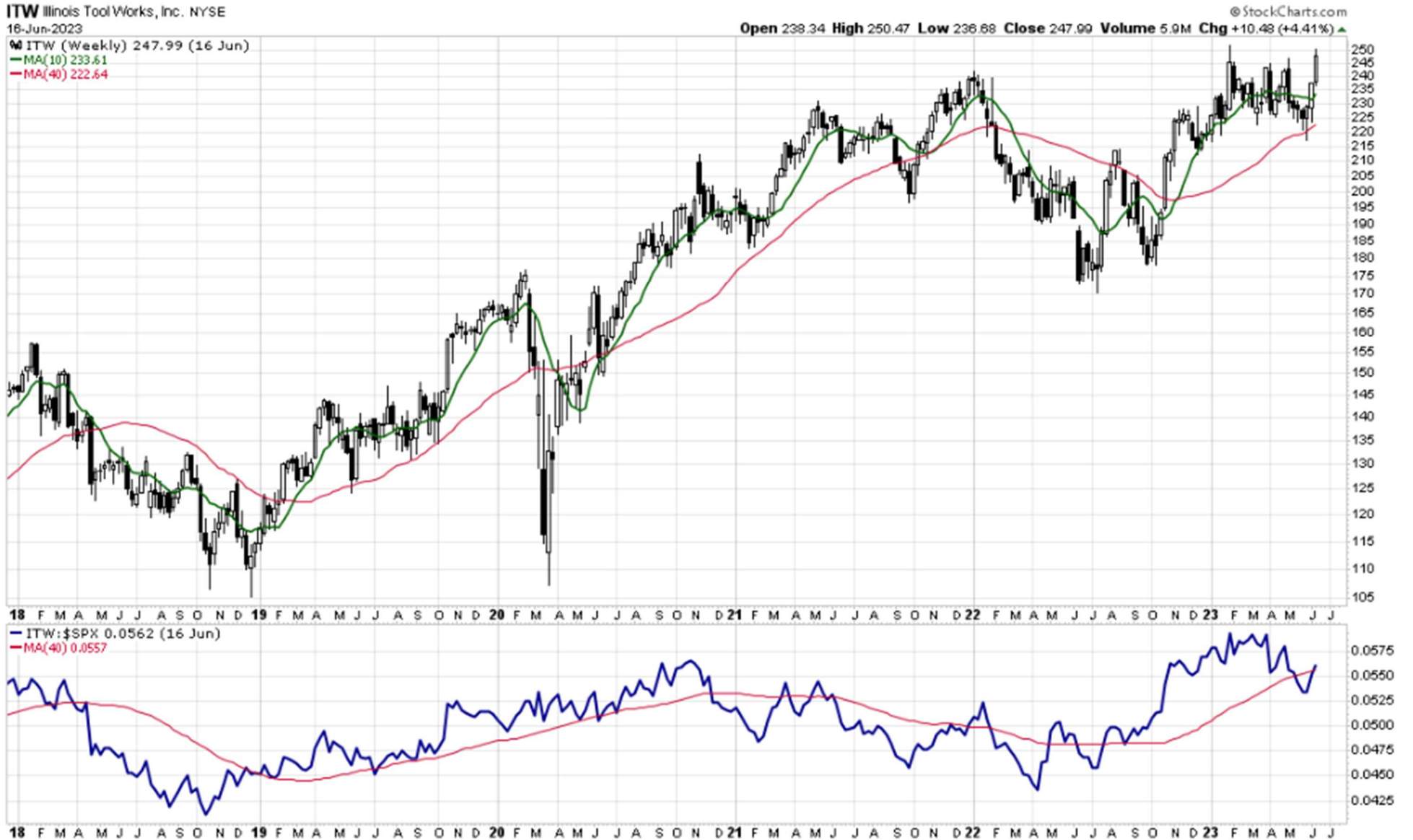
SPGI S&P Global Inc. NYSE

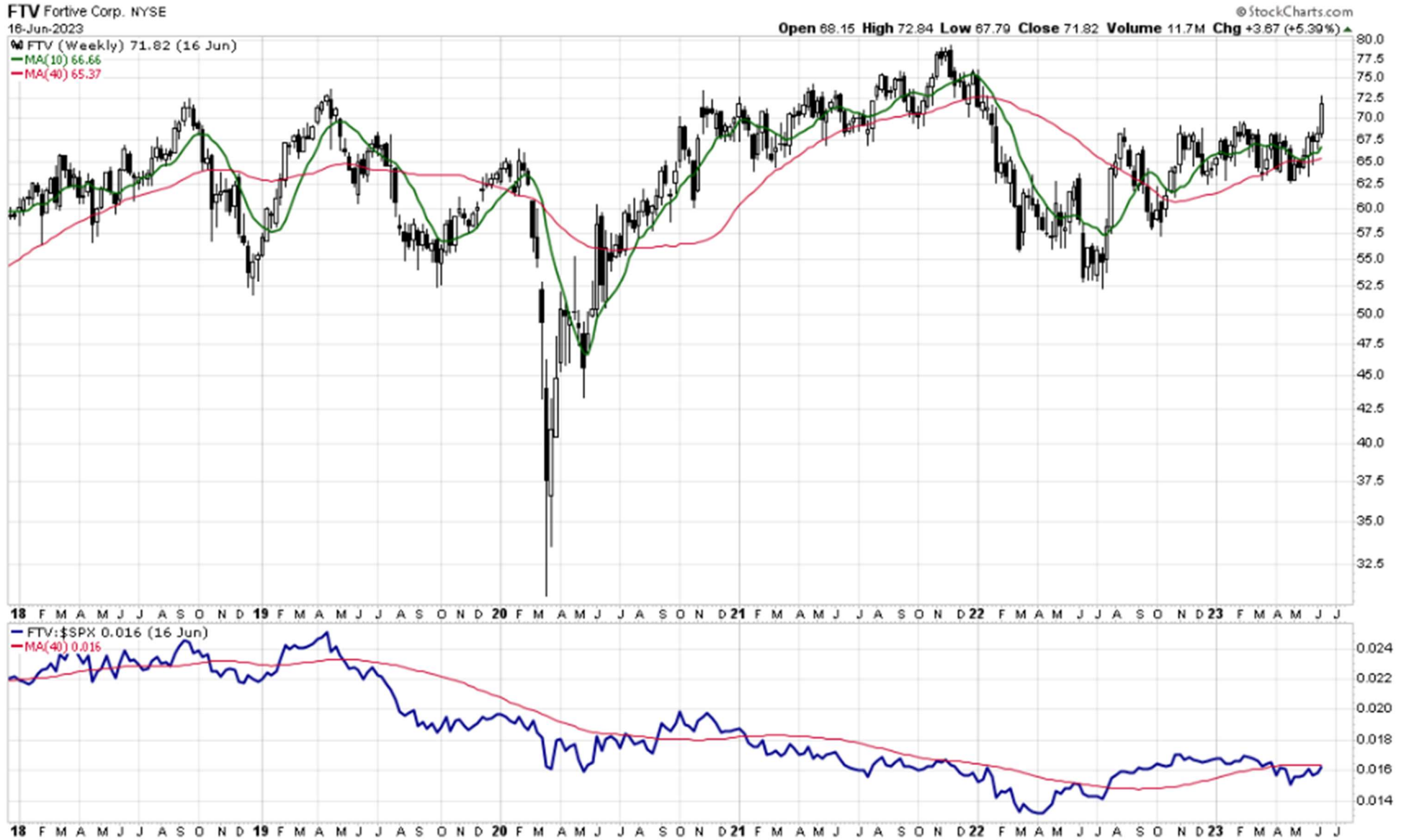
16-Jun-2023

Open 384.61 High 402.92 Low 382.53 Close 395.21 Volume 7.5M Chg +11.21 (+2.92%)▲

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XYL Xylem Inc. NYSE

18-Jun-2023

Open 109.87 High 114.87 Low 107.54 Close 113.44 Volume 10.4M Chg +3.73 (+3.40%) ▲

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TTEK Tetra Tech Inc. Nasdaq GS
 16-Jun-2023

Open 157.08 High 163.30 Low 156.09 Close 162.32 Volume 1.8M Chg +5.30 (+3.38%)



AI C3.ai Inc. NYSE

16-Jun-2023

AI (Weekly) 44.49 (16 Jun)
 MA(10) 26.99
 MA(40) 19.38

Open 37.66 High 48.87 Low 36.01 Close 44.49 Volume 238.1M Chg +7.50 (+20.28%)

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ANSS ANSYS, Inc. Nasdaq GS
 16-Jun-2023

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Open 326.21 High 339.55 Low 324.85 Close 334.37 Volume 2.6M Chg +8.84 (+2.72%)▲



COHU Cohu, Inc. Nasdaq GS

16-Jun-2023

COHU (Weekly) 40.77 (16 Jun)

MA(10) 36.75

MA(40) 34.52

Open 38.67 High 40.88 Low 38.32 Close 40.77 Volume 1.9M Chg +2.44 (+6.37%) ▲

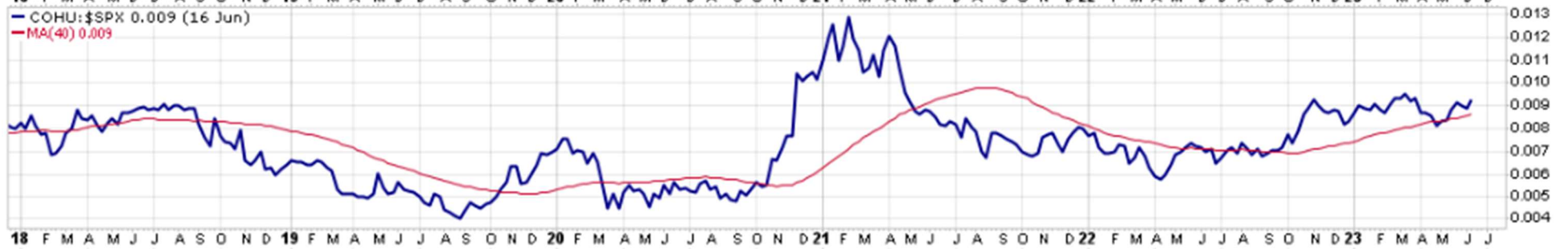
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18 F M A M J J A S O N D 19 F M A M J J A S O N D 20 F M A M J J A S O N D 21 F M A M J J A S O N D 22 F M A M J J A S O N D 23 F M A M J J

COHU:\$SPX 0.009 (16 Jun)

MA(40) 0.009



18 F M A M J J A S O N D 19 F M A M J J A S O N D 20 F M A M J J A S O N D 21 F M A M J J A S O N D 22 F M A M J J A S O N D 23 F M A M J J

HPE Hewlett Packard Enterprise Co. NYSE
 16-Jun-2023

Open 15.87 High 17.74 Low 15.87 Close 17.57 Volume 98.0M Chg +1.89 (+12.08%)



NXPI NXP Semiconductor N.V. Nasdaq GS
 16-Jun-2023

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DBX Dropbox, Inc. Nasdaq GS

16-Jun-2023

Open 24.00 High 26.15 Low 23.92 Close 25.97 Volume 87.3M Chg +1.97 (+8.21%)

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CAI CACI Intl, Inc. NYSE

16-Jun-2023

Open 317.98 High 326.86 Low 316.80 Close 325.89 Volume 1.4M Chg +8.46 (+2.67%)

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AXSM Axsome Therapeutics, Inc. Nasdaq GS

16-Jun-2023

Open 74.05 High 86.06 Low 73.75 Close 85.00 Volume 6.9M Chg +11.26 (+15.27%) ▲

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DXCM DexCom Inc. Nasdaq GM

16-Jun-2023

Open 124.80 High 134.14 Low 123.52 Close 130.10 Volume 16.6M Chg +5.76 (+4.63%) ▲

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DXCM (Weekly) 130.10 (16 Jun)
 MA(10) 121.25
 MA(40) 112.19





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