

Weekly MOTR Chart Pack

Long ideas from top three leading sectors

May 30, 2023

INDUSTRIALS

										Rev Gro	Rev Gro	GM % -	FCF /	FCF EV	EV/	EV/	EV/	Days	
		Sec		Ind				Mkt Cap	Ent Val	ΥοΥ	YoY	Est Avg	Share	Yld	EBITDA	Sales	Sales	to	MOTR
Pg	Sec	Rnk	Industry	Rnk	Name	Ticker	ADR	(\$bln)	(\$bln)	(TTM)	(FY1E)	(FY1E)	(LTM)	(LTM)	(LTM)	(LTM)	(ESTFY1)	EPS	Rank
2	IN	1	Electrical-Power/Equipmt	95	Vertiv Holdings Co	VRT		\$7.5	\$10.5	19.78	15.10	32.42	-0.24	0.00	13.40	1.70	1.60	58	99
3	IN	1	Electrical-Power/Equipmt	95	EnerSys	ENS		\$4.0	\$4.8	10.46	11.60	23.70	4.67	3.95	11.50	1.30	1.20	72	97
4	IN	1	Bldg-Constr Prds/Misc	92	GMS Inc.	GMS		\$2.8	\$3.9	24.20	30.14	32.27	9.56	10.03	5.60	0.70	0.70	24	96
5	IN	1	Bldg-Constr Prds/Misc	92	Owens Corning	OC		\$9.9	\$12.4	9.15	15.00	24.98	10.36	7.57	5.40	1.30	1.30	58	93
6	IN	1	Bldg-Constr Prds/Misc	92	American Woodmark Corporation	AMWD		\$1.1	\$1.5	11.25	8.85	18.48	9.17	10.21	5.80	0.70	0.80	92	81
7	IN	1	Construction and Engineering	91	KBR Inc.	KBR		\$7.9	\$9.5	-13.69	7.31	13.97	1.90	2.72	9.60	1.40	1.30	59	88
8	IN	1	Comml Svcs-Leasing	85	GATX Corporation	GATX		\$4.3	\$10.7	2.14	3.23	45.10	-21.05	0.00	13.20	8.30	8.00	52	89
9	IN	1	Machinery-Gen Industrial	83	Graco Inc.	GGG		\$13.0	\$12.7	7.45	12.20	52.39	1.45	1.92	18.70	5.80	5.70	51	89
10	IN	1	Transport-Air Freight & Logistics	76	XPO Inc.	XPO		\$5.6	\$8.6	26.59	-8.94	44.95	0.66	0.90	6.70	1.10	1.10	58	97
11	IN	1	Electronic-Parts	75	Vishay Intertechnology Inc.	VSH		\$3.7	\$3.4	5.56	15.08	29.20	1.76	7.28	4.10	1.00	1.00	71	94
12	IN	1	Electronic-Parts	75	Arrow Electronics Inc.	ARW		\$7.3	\$11.0	4.61	9.50	12.47	5.46	2.83	4.80	0.30	0.30	66	74
13	IN	1	Transport-Airline	73	Copa Holdings S.A.	CPA		\$4.3	\$5.0	71.99	188.70	29.90	4.06	3.24	5.70	1.50	1.50	72	97
14	IN	1	Transport-Airline	73	Ryanair Holdings plc	RYAAY	ADR	\$20.6	\$20.0	124.44	156.65	0.00	1.88	10.70	7.80	1.70	1.50	56	97
15	IN	1	Diversified Operations	71	Eaton Corporation plc	ETN		\$72.7	\$81.5	8.16	9.75	34.66	5.56	2.72	18.60	3.80	3.60	64	92
MØ	FR	www	<u>motrcmr.com</u>											source:	MOTR CN	AR, koyfir	n.com, Ma	rketSn	nith/IBD

Please email Rick Casella (<u>rcasella@motrcmr.com</u>) if you would like additional color and/or guidance.











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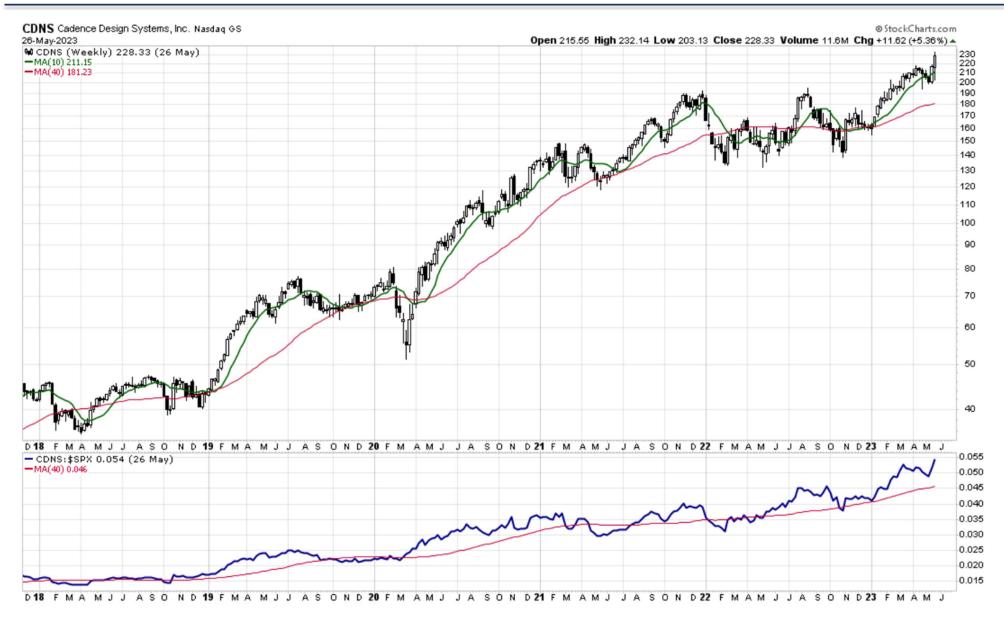




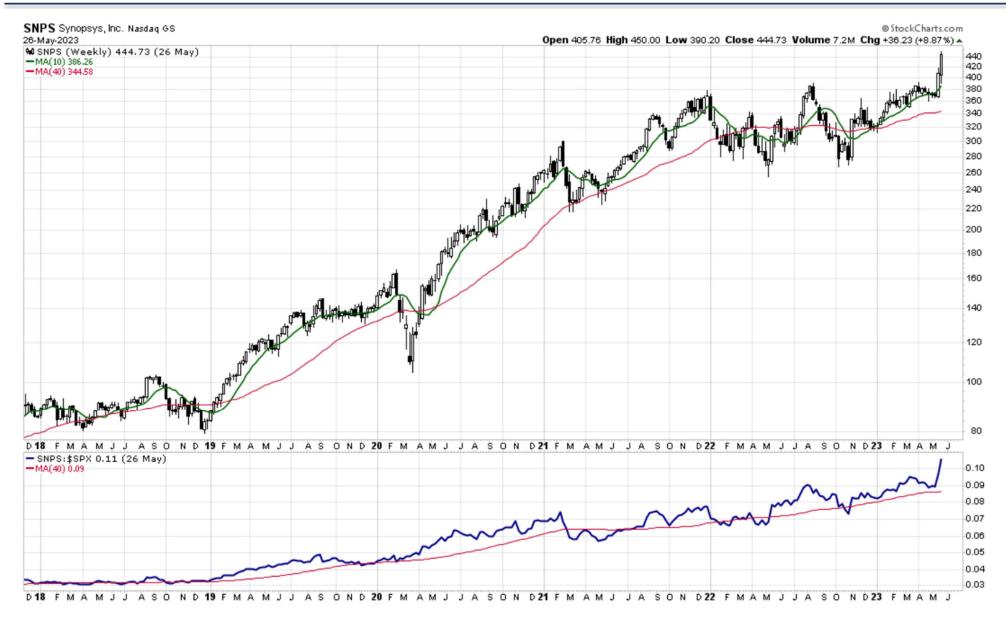
INFORMATION TECHNOLOGY

										Rev Gro	Rev Gro	GM % -	FCF /	FCF EV	EV/	EV/	EV/	Days	
	Se	c	Inc	d				Mkt Cap	Ent Val	ΥοΥ	YoY	Est Avg	Share	Yld	EBITDA	Sales	Sales	to	MOTR
Pg Se	c Rn	k Indust	ry Rn	nk		Ticker	ADR	(\$bln)	(\$bln)	(TTM)	(FY1E)	(FY1E)	(LTM)	(LTM)	(LTM)	(LTM)	(ESTFY1)	EPS	Rank
17 IT	2		0	9	Altair Engineering Inc.	ALTR		\$6.0	\$6.0	6.77	8.81	80.65	1.04	1.40	210.30	10.30	9.60	66	97
18 IT	2	Softwa	are-Design 9	99	Cadence Design Systems Inc.	CDNS		\$62.3	\$62.0	16.73	14.65	90.28	3.82	1.68	50.90	16.80	15.30	56	95
19 IT	2	Softwa	are-Design 9	9	Synopsys Inc.	SNPS		\$67.7	\$66.7	11.12	15.21	81.35	9.79	2.23	50.90	12.60	11.50	79	95
20 IT	2	Softwa	are-Design 9	9	Bentley Systems Incorporated	BSY		\$15.0	\$16.6	11.72	17.17	79.78	1.06	1.99	52.00	14.60	13.50	71	95
21 IT	2	Semis-	Equipment 9	9	Lam Research Corporation	LRCX		\$84.4	\$84.0	12.67	19.19	44.87	29.34	4.70	12.80	4.50	4.80	58	96
22 IT	2	Semis-	Equipment 9	99	ASML Holding N.V.	ASML	ADR	\$288.7	\$285.9	37.14	23.83	51.07	22.64	3.12	30.70	10.80	10.10	51	96
23 IT	2	Semis-	Equipment 9	9	Applied Materials Inc.	AMAT		\$115.0	\$115.5	7.26	15.91	46.49	7.01	5.12	13.90	4.30	4.60	80	95
24 IT	2	Semis-	Equipment 9	9	KLA Corporation	KLAC		\$63.3	\$66.4	22.85	28.33	61.26	23.26	4.81	14.50	6.30	6.40	59	95
25 IT	2	2 Compu	uter-Hardware/Perip 9	97	Dell Technologies Inc.	DELL		\$35.4	\$57.4	1.09	8.64	23.56	0.78	0.98	7.00	0.60	0.70	0	73
26 IT	2	Elec-So	cientific/Msrng 9	91	Itron Inc.	ITRI		\$3.0	\$3.3	-6.32	-6.92	30.45	-0.06	0.00	25.40	1.80	1.60	70	93
27 IT	2	2 Softwa	are-Database 8	35	Oracle Corporation	ORCL		\$281.0	\$364.5	14.66	9.92	74.53	2.70	2.00	18.80	7.60	7.30	23	96
28 IT	2	Softwa	are-Database 8	35	Progress Software Corporation	PRGS		\$2.6	\$3.3	11.96	17.02	87.25	4.37	5.71	14.80	5.30	4.80	29	91
29 IT	2	Softwa	are-Database 8	35	Commvault Systems Inc.	CVLT		\$3.1	\$2.8	1.95	4.14	83.14	3.78	6.01	39.30	3.50	3.40	57	88
30 IT	2	Softwa	are-Enterprise 8	34	DoubleVerify Holdings Inc.	DV		\$5.6	\$5.4	32.17	35.56	80.63	0.48	1.48	48.10	11.20	9.50	59	93
31 IT	2	Softwa	are-Enterprise 8	34	VMware Inc.	VMW		\$57.1	\$63.5	3.88	6.51	84.19	9.02	6.07	21.70	4.80	4.50	3	74
32 IT	2	Semis-	Manufacturing 8	33	Taiwan Semiconductor Manufacturing	TSM	ADR	\$478.0	\$455.0	32.95	28.07	54.36	0.63	3.60	8.90	6.10	6.40	45	80
33 IT	2	Elec-Co	ontract Mfg 8	30	Flex Ltd.	FLEX		\$11.5	\$13.1	16.53	12.16	7.97	0.70	2.41	6.90	0.40	0.40	59	96
34 IT	2	Compu	uter-Data Storage 6	51	Micron Technology Inc.	MU		\$80.9	\$81.8	-26.01	-0.94	2.95	-1.78	0.00	8.40	3.50	5.30	31	79
35 IT	2	Softwa	are-Desktop 5	i9	Dynatrace Inc.	DT		\$14.5	\$14.0	24.65	28.33	84.14	1.15	2.38	96.30	12.10	10.00	65	94
36 IT	2	Softwa	are-Desktop 5	9	Workday Inc.	WDAY		\$56.3	\$53.2	19.77	20.20	79.26	4.35	2.13	161.50	8.20	7.40	94	81
37 IT	2	Softwa	are-Desktop 5	9	ServiceNow Inc.	NOW		\$109.5	\$106.8	21.75	25.56	81.25	10.50	2.00	108.30	14.00	12.10	58	78
38 IT	2	Softwa	are-Security 4	4	Palo Alto Networks Inc.	PANW		\$64.7	\$64.7	25.52	27.58	75.27	8.96	4.23	136.90	10.00	9.40	93	91
39 IT	2	Comm	unications Equipment 3	86	Harmonic Inc.	HLIT		\$1.9	\$2.0	16.97	24.17	51.80	0.27	1.53	25.10	3.10	2.70	63	97
40 IT	2	Comm	unications Equipment 3	86	Viasat Inc.	VSAT		\$3.5	\$5.0	5.75	15.36	28.20	-9.22	0.00	12.20	1.90	1.80	70	81
41 IT	2	Compu	uter-Tech Services 2	23	Sapiens International Corporation N.V.	SPNS		\$1.4	\$1.3	2.69	9.48	45.35	0.81	3.47	13.50	2.70	2.50	71	72
MØTR	source: MOTR CMR, koyfin.com, MarketSmith/IBD													hith/IBD					

















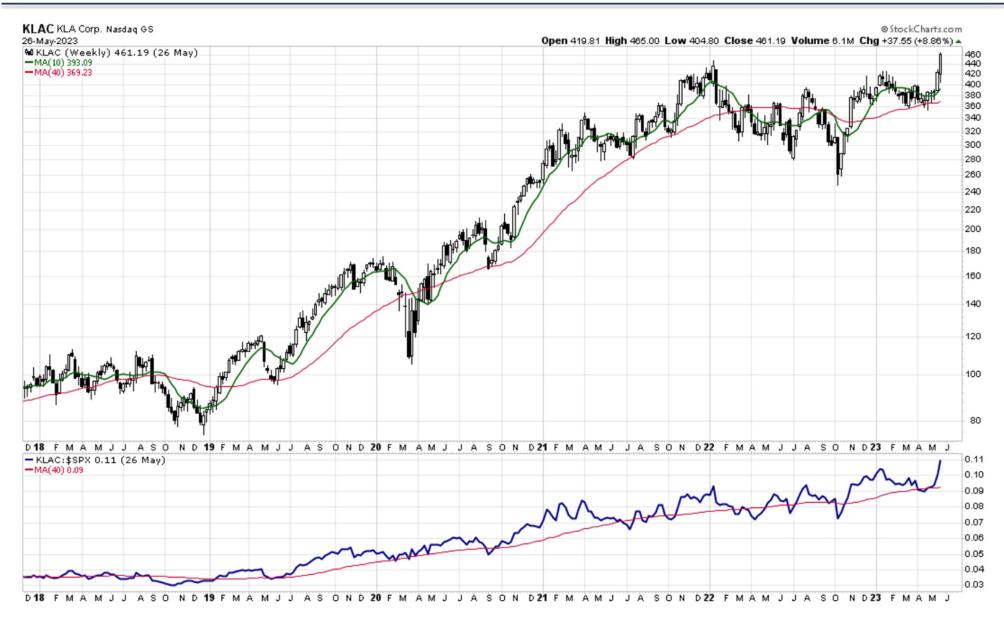




















































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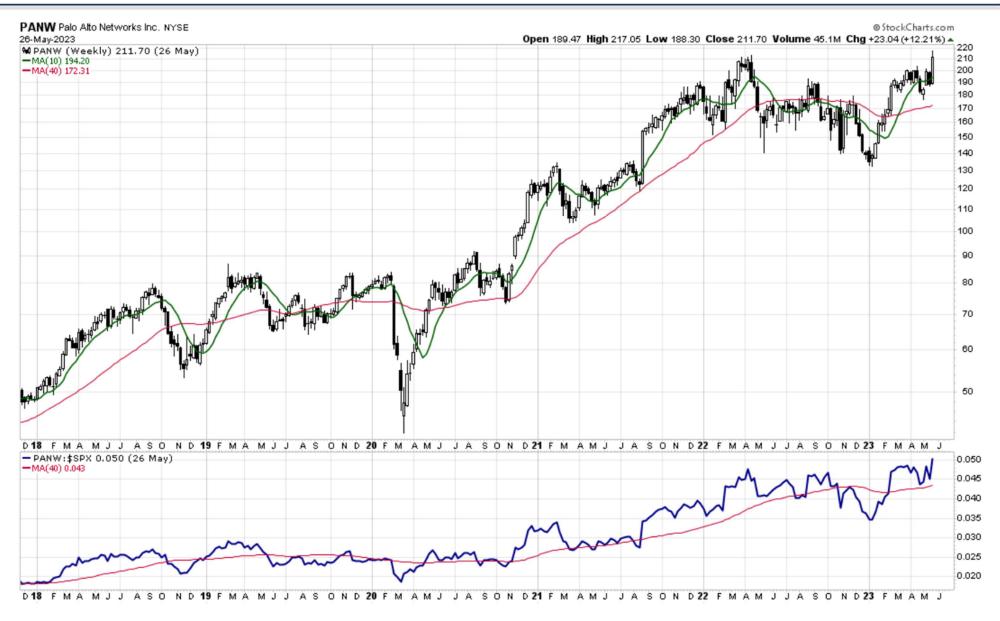












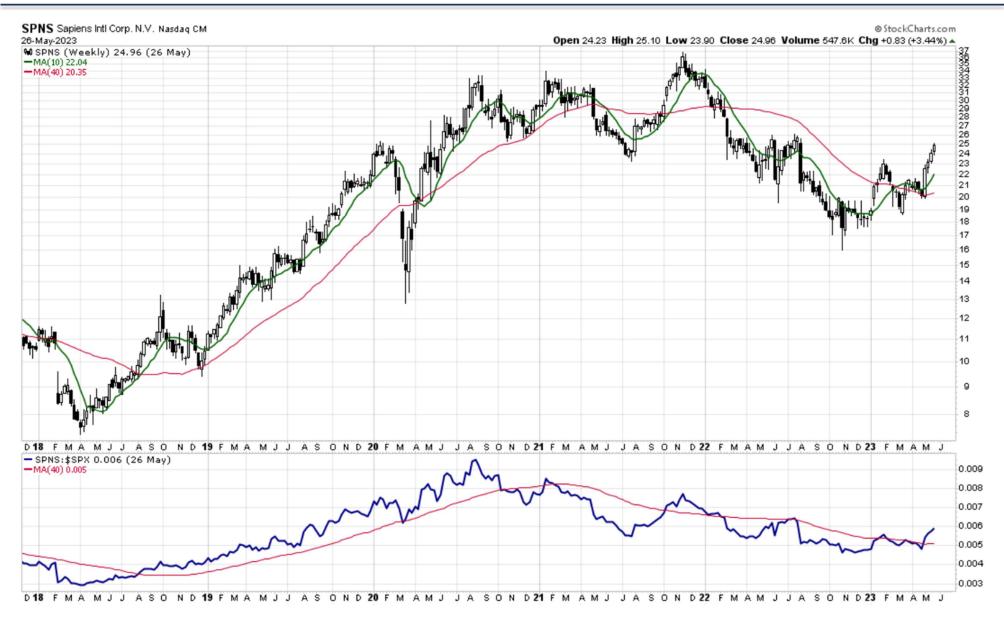
















CONSUMER DISCRETIONARY

										Rev Gro	Rev Gro	GM % -	FCF /	FCF EV	EV/	EV/	EV/	Days	
		Sec	In	nd				Mkt Cap	Ent Val	YoY	YoY	Est Avg	Share	Yld	EBITDA	Sales	Sales	to	MOTR
Pg	Sec	Rnk	Industry R	nk	Name	Ticker	ADR	(\$bln)	(\$bln)	(TTM)	(FY1E)	(FY1E)	(LTM)	(LTM)	(LTM)	(LTM)	(ESTFY1)	EPS	Rank
43	CD	3	Home-Builders 1	.00	Toll Brothers Inc.	TOL		\$7.5	\$9.6	12.05	16.81	27.07	0.00	0.00	5.20	0.90	1.10	85	96
44	CD	3	Home-Builders 1	.00	KB Home	KBH		\$3.6	\$5.2	15.17	27.33	20.82	5.88	9.33	4.50	0.80	0.90	23	96
45	CD	3	Apparel-Shoes & Rel Mfg	96	Deckers Outdoor Corporation	DECK		\$12.3	\$11.5	15.14	19.37	52.01	0.00	0.00	14.80	3.20	2.90	59	96
46	CD	3	Apparel-Shoes & Rel Mfg	96	Skechers U.S.A. Inc.	SKX		\$7.9	\$9.1	13.91	26.05	49.30	1.73	2.94	8.40	1.20	1.10	52	95
47	CD	3	Retail-Restaurants 8	87	Biglari Holdings Inc.	BH		\$0.6	\$0.6	4.44	-2.48	0.00	161.58	15.69	6.10	1.70	0.00	67	98
48	CD	3	Retail-Restaurants 8	87	Chipotle Mexican Grill Inc.	CMG		\$57.1	\$59.8	14.78	19.26	26.10	35.94	1.66	27.70	6.70	6.10	57	95
49	CD	3	Retail-Restaurants 8	87	Darden Restaurants Inc.	DRI		\$19.5	\$25.2	10.91	29.16	19.67	8.02	3.85	13.20	2.40	2.40	24	91
50	CD	3	Retail-Restaurants 8	87	Shake Shack Inc.	SHAK		\$2.8	\$3.0	20.61	33.28	19.25	-1.53	0.00	22.20	3.20	2.80	66	82
51	CD	3	Leisure-Services 6	69	Uber Technologies Inc.	UBER		\$77.8	\$83.9	58.11	77.08	39.80	0.49	1.17	0.00	2.50	2.20	73	83
52	CD	3	Retail-Apparel/Shoes/Acc 5	58	Urban Outfitters Inc.	URBN		\$2.9	\$3.5	3.93	13.22	32.26	1.08	2.84	4.50	0.70	0.70	85	95
Mø	TR	www	w.motrcmr.com											source: l	MOTR CN	/IR, koyfir	n.com, Ma	rketSn	nith/IBD

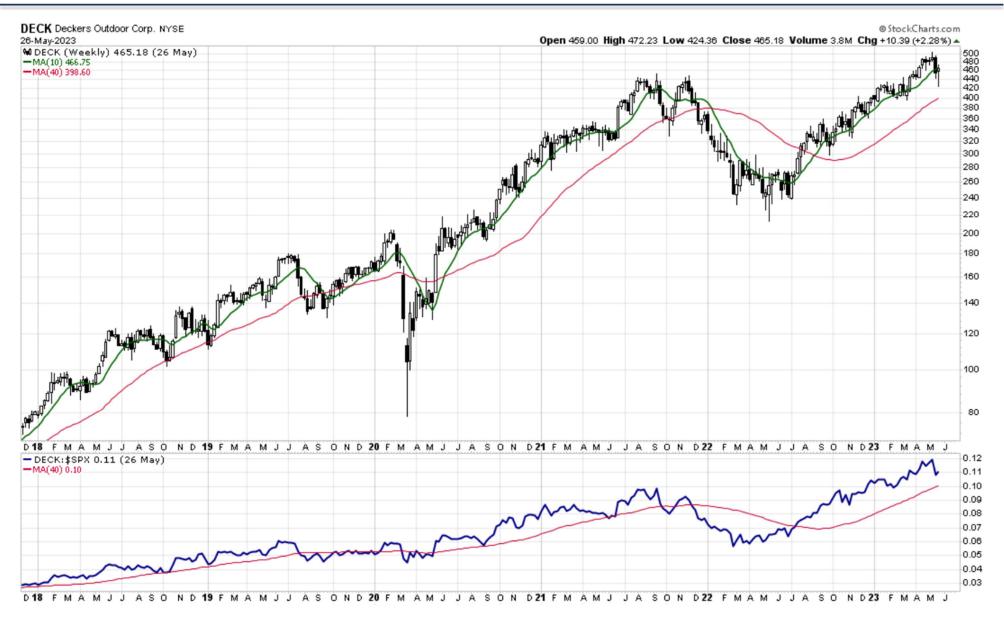












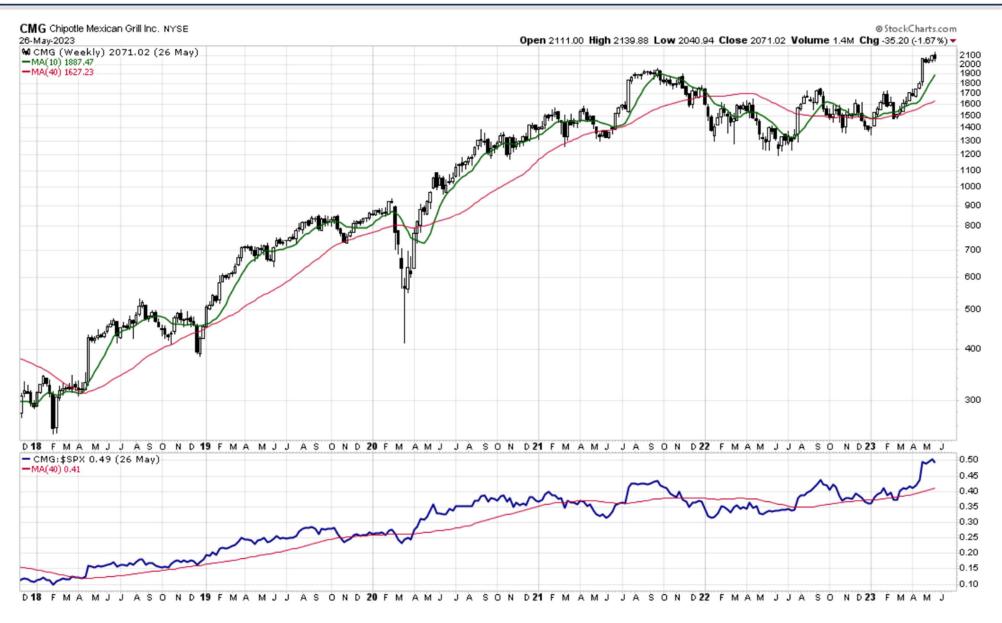




















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